

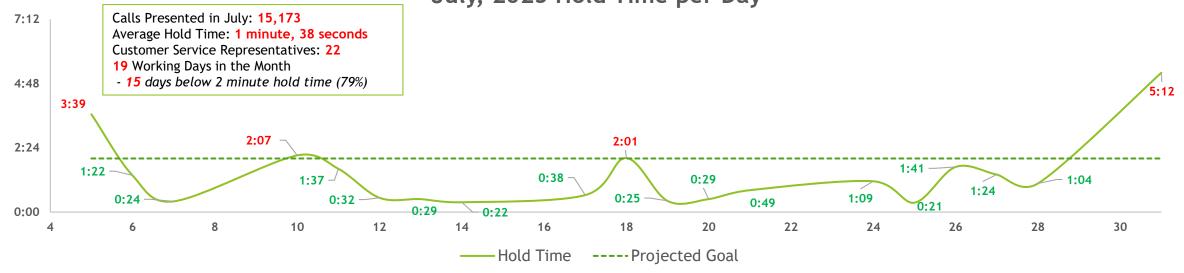
Staff Reports for July 2023

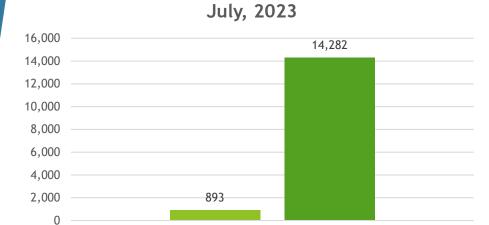
Customer RelationsDivision

July, 2023 Monthly Report



July, 2023 Hold Time per Day





Calls Presnted

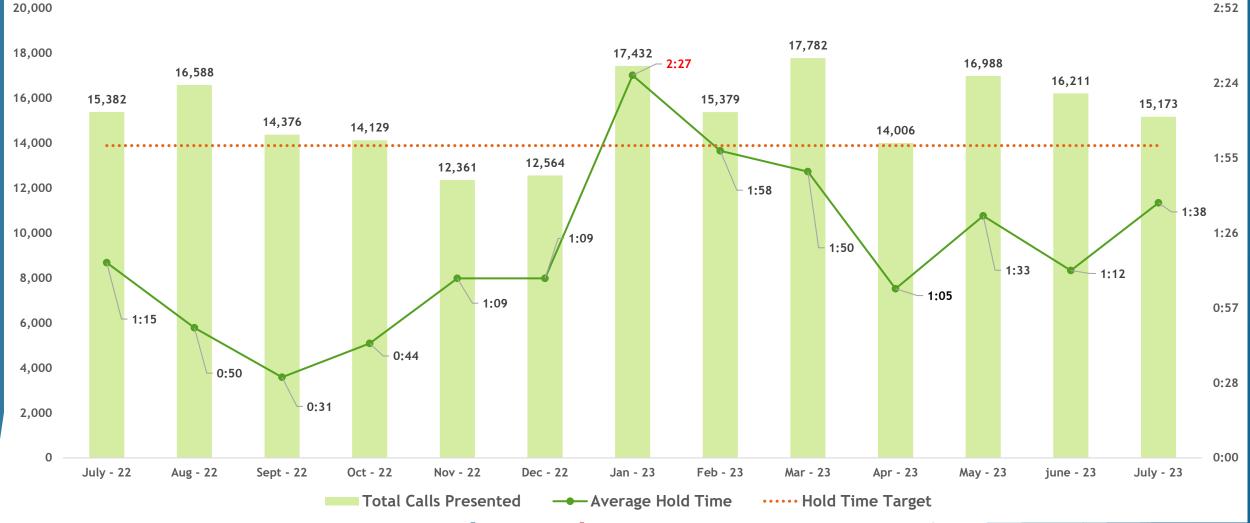
■TALCB ■TREC

TALCB - 893 Calls (5.88%) 1 minute, 35 second hold time TREC - 14,282 Calls (94.12%) 1 minute, 38 second hold time



13 Month Comparison of Calls Presented vs. Hold Time

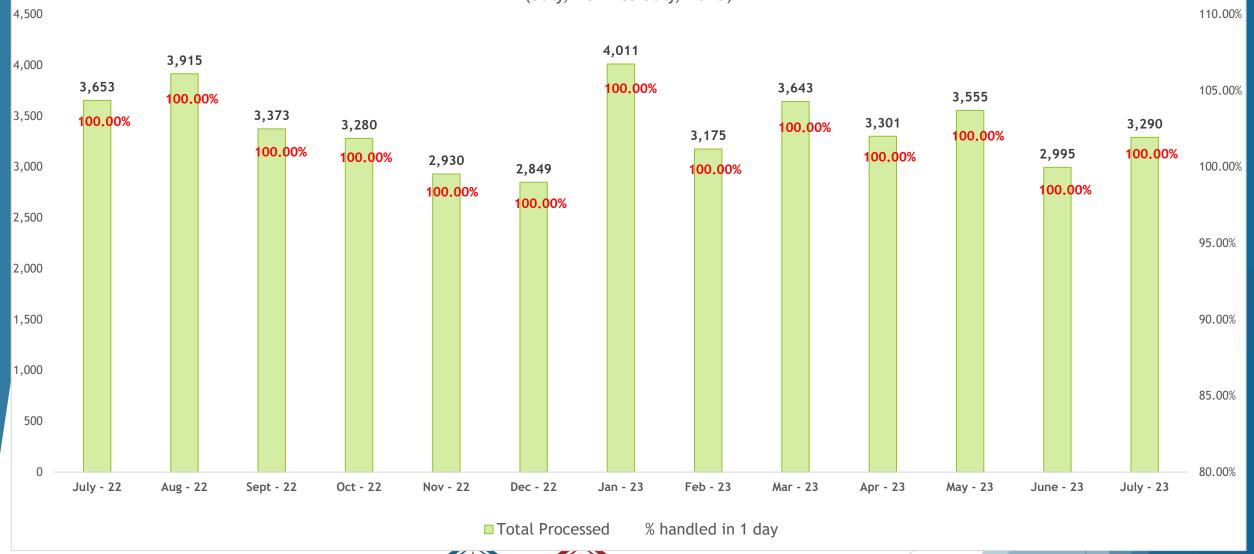
(July, 2022 to July, 2023)





13 Month Comparison of Emails Processed

(July, 2022 to July, 2023)





Fiscal Year Comparison Ave. Calls Presented/Month vs. Ave. Hold Time/Month

FY2023: Sept, 2023 to June, 2023





TALCB Education Report

July 2023



Education & Examination Services

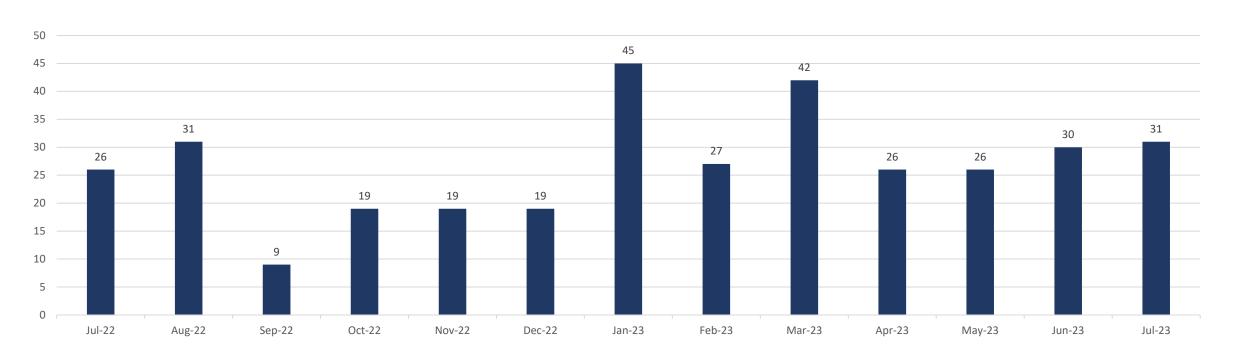
TALCB Provider and Course Applications

FY2023

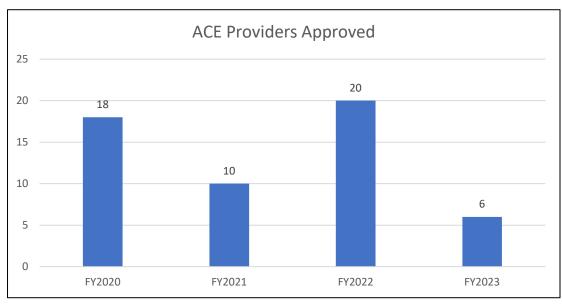
	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23	YTD
Applications Received													
Initial ACE Provider	1	0	_		0				1	1	0		5
Renewal ACE Provider	0	0	0	0	0	0	0	1	2	2	11		16
Initial ACE Elective Course	15	13	14	13	12	27	17	13	20	14	9		167
Classroom Delivery	6	10	8	9	10	16	13	11	12	12	8		115
Online Delivery	9	3	6	4	2	11	4	2	8	2	1		52
Renewal ACE Elective Course	2	5	5	7	13	7	8	11	7	18	11		94
Classroom Delivery	0	2	0	3	6	4	3	7	2	8	6		41
Online Delivery	2	3	5	4	7	3	5	4	5	10	5		53
Qualifying Course Acceptance	0	2	3	5	11	2	5	2	4	2	2		38
Classroom Delivery	0	0	1	4	9	0	4	2	4	2	1		27
Online Delivery	0	2	2	1	2	2	1	0	0	0	1		11
Total Applications Received	18	20	22	26	36	36	30	28	34	37	33		320
	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23	YTD
Applications Approved													
Initial ACE Provider	0	0	0	0	1	1	0	1	0	0	1		4
Renewal ACE Provider	0	0	0	0	0	0	0	0	0	1	1		2
Initial ACE Elective Course	7	12	10	13	18	17	28	14	16	12	13		160
Classroom Delivery	5	9	10	8	13	14	14	11	11	10	11		116
Online Delivery	2	3	0	5	5	3		3	5	2	2		44
Renewal ACE Elective Course	2	4	2	4	12			6		15	11		81
Classroom Delivery	0	1	1	0	5	4	5	1	4	5	7		33
Online Delivery	2	3	1	4	7	3		5	3	10	4		48
Qualifying Course Acceptance	0	3	7	2	14	2	3	5	3	2	5		46
Classroom Delivery	0	0	2	1	12	0		5	3	2	4		31
Online Delivery	0	3	5	1	2	2		0	0	0	1		15
Total Applications Approved	9	19	19	19	45	27	42	26	26	30	31		293

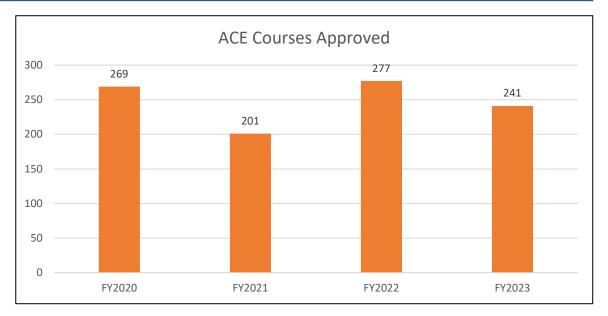
Education & Examinations Division

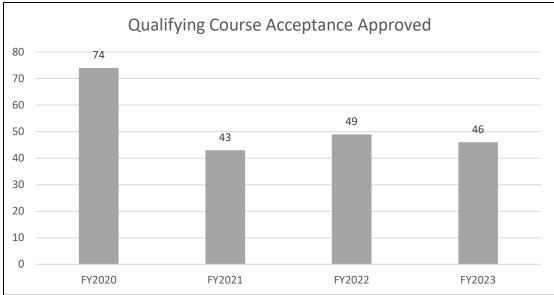
	TALCB Applications Approved 13-Month Comparison												
	Jul-22	Aug-22	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23
Initial ACE Provider	0	0	0	0	0	0	1	1	0	1	0	0	1
Renewal ACE Provider	1	0	0	0	0	0	0	0	0	0	0	1	1
All ACE Provider Applications	1	0	0	0	0	0	1	1	0	1	0	1	2
Qualifying Course Acceptance	3	3	0	3	7	2	14	2	3	5	3	2	5
ACE Cources	22	28	9	16	12	17	30	24	39	20	23	27	24
All Course Applications	25	31	9	19	19	19	44	26	42	25	26	29	29
All Applications Approved	26	31	9	19	19	19	45	27	42	26	26	30	31



Education & Examinations Division TALCB Total Applications Approved - Fiscal Year

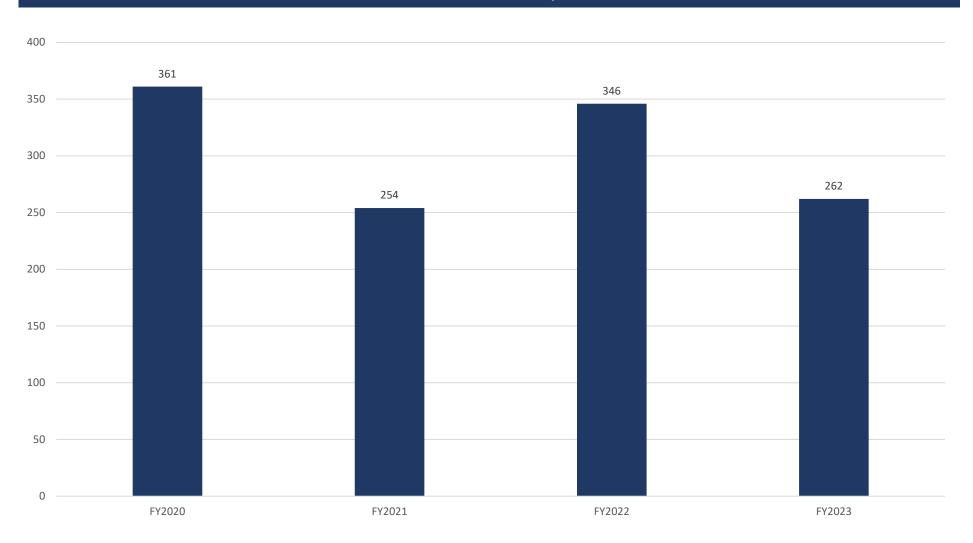






Education & Examinations Division

All TALCB Applications Approved Year-Over-Year Comparison



Education & Examinations Division - July 2023 TALCB Examination Activity - Fiscal YTD and Monthly Comparison

Licensed Residential		First Time	Test Take	rs		Repeat T	est Takers	1		Given s repeats)	Unique Applicants Examined		
Nesideficial	Passed	Failed	Total	Pass Rate	Passed	Failed	Total	Pass Rate	Count	Pass Rate	Count	Pass Rate	
FYTD 2023	83	49	132	63%	40	46	86	47%	218	56%	143	86%	
FYTD 2022	63	35	98	64%	38	62	100	38%	198	51%	118	86%	
July 2023	2	2	4	50%	5	4	9	56%	13	54%	9	78%	
July 2022	10	7	17	59%	3	5	8	38%	25	52%	21	62%	

Certified Residential		First Time	Test Take	rs		Repeat T	est Takers			Given s repeats)	Unique Applicants Examined		
Residential	Passed	Failed	Total	Pass Rate	Passed	Failed	Total	Pass Rate	Count	Pass Rate	Count	Pass Rate	
FYTD 2023	98	55	153	64%	42	72	114	37%	267	52%	166	84%	
FYTD 2022	81	36	117	69%	37	47	84	44%	201	59%	133	89%	
July 2023	6	3	9	67%	5	9	14	36%	23	48%	20	55%	
July 2022	8	2	10	80%	3	6	9	33%	19	58%	19	58%	

Certified General		First Time	Test Take	rs		Repeat T	est Takers			Given Grepeats)	Unique Applicants Examined		
General	Passed	Failed	Total	Pass Rate	Passed	Failed	Total	Pass Rate	Count	Pass Rate	Count	Pass Rate	
FYTD 2023	22	32	54	41%	28	41	69	41%	123	41%	68	74%	
FYTD 2022	19	20	39	49%	17	32	49	35%	88	41%	50	72%	
July 2023	2	5	7	29%	4	3	7	57%	14	43%	14	43%	
July 2022	4	0	4	100%	2	2	4	50%	8	75%	7	86%	

TALCB Licensing Report

Current as of July 31, 2023

TEXAS APPRAISER LICENSING AND CERTIFICATION BOARD ACTIVE CERTIFICATIONS AND LICENSES July 2023

FISCAL YEAR	END OF MONTH	GENERAL	RESIDENTIAL	LICENSE	TOTAL G.R.L.	G.R.L. CHANGE	TRAINEE	TRAINEE CHANGE	TOTAL	TOTAL CHANGE
2013	Aug13	2,367	2,371	470	5,208		724		5,932	
2014	Aug14	2,386	2,405	453	5,244	36	760	36	6,004	72
2015	Aug 15	2,408	2,415	434	5,257	13	779	19	6,036	32
2016	Aug16	2,426	2,425	416	5,267	10	789	10	6,056	20
2017	Aug17	2,398	2,407	423	5,228	-39	868	79	6,096	40
2018	Aug18	2,384	2,394	435	5,213	-15	938	70	6,151	55
2019	Aug19	2,366	2,412	430	5,208	-5	1,029	91	6,237	86
2020	Aug20	2,371	2,426	421	5,218	10	1,081	52	6,299	62
2021	Sep20	2,370	2,443	424	5,237	19	1,090	9	6,327	28
	Oct20	2,371	2,452	424	5,247	10	1,017	-73	6,264	-63
	Nov20	2,375	2,459	428	5,262	15	1,022	5	6,284	20
	Dec20	2,360	2,470	431	5,261	-1	1,051	29	6,312	28
	Jan21	2,353	2,467	434	5,254	-7	1,074	23	6,328	16
	Feb21	2,364	2,477	435	5,276	22	1,085	11	6,361	33
	Mar21	2,368	2,483	438	5,289	13	1,101	16	6,390	29
	Apr21	2,354	2,489	443	5,286	-3	1,110	9	6,396	6
	May21	2,339	2,494	448	5,281	-5	1,134	24	6,415	19
	Jun21	2,336	2,493	462	5,291	10	1,129	-5	6,420	5
	Jul21	2,329	2,500	464	5,293	2	1,152	23	6,445	25
	Aug21	2,324	2,510	470	5,304	11	1,166	14	6,470	25
	710621	2,324	2,310	470	3,304		1,100	2-7	0,470	23
2022	C+24	2 224	2.545	477	F 24.6	42	1 101	20	C F10	40
2022	Sept21	2,324	2,515	477	5,316	12	1,194	28	6,510	40
	Oct 21	2,335	2,521	484	5,340	24	1,233	39	6,573	63
	Nov 21	2,332	2,529	491	5,352	12	1,245	12	6,597	24
	Dec 21	2,331	2,549	492	5,372	20	1,285	40	6,657	60
	Jan 22	2,331	2,550	497	5,378	6	1,318	33	6,696	39
	Feb 22	2,327	2,557	504	5,388	10	1,368	50	6,756	60
	Mar 22	2,329	2,567	507	5,403	15	1,415	47	6,818	62
	Apr22	2,325	2,576	518	5,419	16	1,442	27	6,861	43
	May22	2,335	2,592	534	5,461	42	1,482	40	6,943	82
	Jun22	2,344	2,600	560	5,504	43	1,493	11	6,997	54
	Jul22	2,349	2,615	573	5,537	33	1,509	16	7,046	49
	Aug22	2,357	2,636	592	5,585	48	1,498	-11	7,083	37
2023	Sept 22	2,362	2,659	603	5,624	39	1,483	-15	7,107	24
	Oct 22	2,367	2,669	616 610	5,652	28	1,489	6	7,141	34
	Nov 22	2,361	2,680	619	5,660	8	1,475	-14 10	7,135	-6 1
	Dec 22	2,368	2,680	626	5,674	14	1,465	-10	7,139	4
	Jan 23	2,365	2,695	635	5,695	21	1,458	-7 20	7,153	14
	Feb 23	2,370	2,701	650	5,721	26	1,420	-38	7,141	-12 10
	Mar 23	2,371	2,711	662	5,744	23	1,407	-13	7,151	10
	Apr 23	2,368	2,714	669	5,751	7	1,400	-7 16	7,151	0
	May 23	2,363	2,719	665	5,747	-4 27	1,384	-16	7,131	-20
	Jun 23	2,377	2,733	674	5,784	37	1,369	-15	7,153	22
	Jul 23	2,379	2,730	673	5,782	-2	1,350	-19	7,132	-21
July 2023										
	Appraisers	GENERAL 46	RESIDENTIAL 46	LICENSE 16	TOTAL 108		TRAINEE 172		TOTAL 280	
mactive .	uhhi aiseis	10	10	10		of Chaha Tar		istrations:		
					Out-o		nporary Reg		127	
						Tota	al All Licens	e Holders:	7,539	

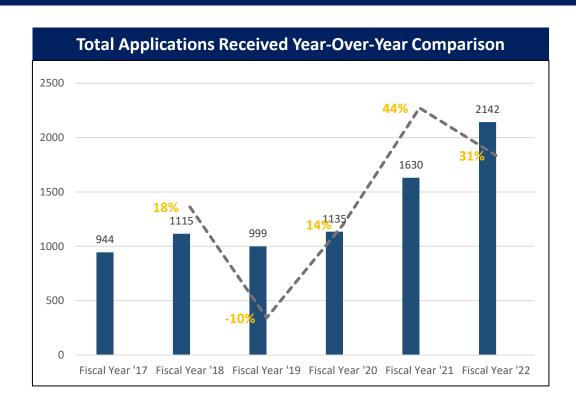
TEXAS APPRAISER LICENSING AND CERTIFICATION BOARD APPRAISAL MANAGEMENT COMPANY REGISTRATIONS

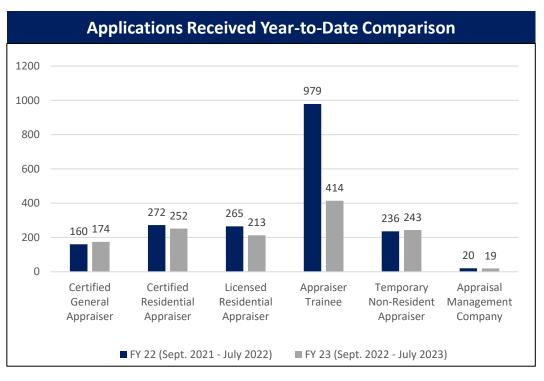
July 2023

MONTH	Total Apps Received	Total AMC Registrations Issued	Total AMC Renewals Issued
	16	45	47
			17
	10	11	128
	16	15	21
	12	12	121
	8	9	25
	14	15	107
	14	14	34
Sep 21 Oct 21 Nov 21 Dec 21 Jan 22 Feb 22 Mar 22 Apr 22 Jun 22 July 22 Aug 22 Sept 22 Oct 22 Nov 22 Dec 22 Jan 23 Feb 23 Mar 23 Apr 23 May 23 Jun 22	2 2 2 3 0 2 1 1 3 1 3 0 20 20 2 2 3 1 0 1 1 3 3 1	2 2 2 3 0 2 1 1 1 1 0 3 18	2 8 4 2 3 4 12 10 24 27 11 5 112 3 5 9 0 3 1 3 1 7 2
ons issued from March 20 ons Expired > 6 months as ons Expired < 6 months as ons Surrendered ons Revoked ons Relinquished	012 to July 2023 s of July 2023 s of July 2023	1 334 -92 -1 -30 -3 -16 -8 -2	
	Sep 21 Oct 21 Nov 21 Dec 21 Jan 22 Feb 22 Mar 22 Apr 22 July 22 July 22 July 22 Aug 22 Sept 22 Oct 22 Nov 22 Dec 22 Jan 23 Feb 23 Mar 23 Apr 23 Apr 23 Jul 23 Jul 23 Jul 23 Jul 23 Jul 23 rss issued from March 20 rss Expired > 6 months as rss Expired > 6 months as rss Expired > 6 months as rss Surrendered rss Revoked rss Relinquished rss Re-Issued > 6 months as rss Surrendered rss Revoked rss Relinquished rss Re-Issued > 6 months as rss Surrendered rss Revoked rss Relinquished rss Re-Issued > 6 monthss	16 10 16 16 12 8 8 14 14 15 16 17 18 8 19 14 19 10 10 10 10 10 11 10 11 11 11 11 11 11	16 15 15 10 11 11 11 11 11 11 11 11 11 11 11 11

	AMC Registrations Year-C	Over-Year	
	Total AMC Registrations	Variance	% Change
Fiscal Year 17	172		
Fiscal Year 18	168	-4	-2%
Fiscal Year 19	162	-6	-4%
Fiscal Year 20	163	1	1%
Fiscal Year 21	175	12	7%
Fiscal Year 22	174	-1	-1%

Applications Received





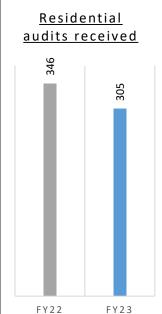
	Applications Received Month-Over-Month Comparison												
	Jul 22	Aug 22	Sept 22	Oct 22	Nov 22	Dec 22	Jan 23	Feb 23	Mar 23	Apr 23	May 23	Jun 23	Jul 23
Certified General Appraiser	13	24	17	12	17	13	17	17	16	12	25	16	12
Certified Residential Appraiser	30	40	21	28	22	26	23	18	24	28	33	21	19
Licensed Residential Appraiser	26	34	21	32	25	16	18	16	17	15	21	19	18
Appraiser Trainee	62	89	61	50	32	38	46	27	38	33	31	37	32
Temporary Non-Resident Appraiser	23	28	20	30	23	27	16	25	27	13	16	22	20
Appraisal Management Company	3	0	2	3	2	0	1	1	3	3	1	2	0

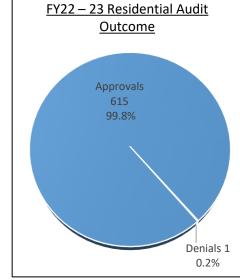
Application Processing Time

Average Number of Days to Process Applications

Average Number	Average Number of Calendar Days to Process a License (Application Review & Experience Audit)												
	Jul 22	Aug 22	Sept 22	Oct 22	Nov 22	Dec 22	Jan 23	Feb 23	Mar 23	Apr 23	May 23	Jun 23	Jul 23
Certified General Appraiser – Initial & Reinstatement (Goal: 75 days)	51	49	38	66	34	52	43	59	49	60	38	40	59
Certified General Appraiser – Reciprocity (Goal: 14 days)	1	2	3	2	1	1	1	2	2	1	2	2	2
Certified Residential Appraiser – Initial & Reinstatement (Goal: 75 days)	49	48	48	71	63	57	57	50	56	56	39	39	52
Certified Residential Appraiser – Reciprocity (Goal: 14 days)	2	2	1	1	1	1	2	1	1	2	2	2	1
Licensed Residential Appraiser – Initial & Reinstatement (Goal: 75 days)	44	48	36	65	47	54	45	52	47	65	33	26	48
Licensed Residential Appraiser – Reciprocity (Goal: 14 days)	2	2	3	2	NA	NA	1	1	NA	1	NA	1	NA
Appraiser Trainee (Goal: 14 days)	6	4	5	3	4	3	3	2	2	2	2	3	3
Temporary Non-Resident Appraiser (Goal: 5 days)	1	3	3	2	2	1	2	1	2	1	2	2	2
Appraisal Management Company (Goal: 14 days)	4	4	3	2	1	1	2	NA	2	1	3	6	7

Certified and Licensed Residential Experience Audit Summary





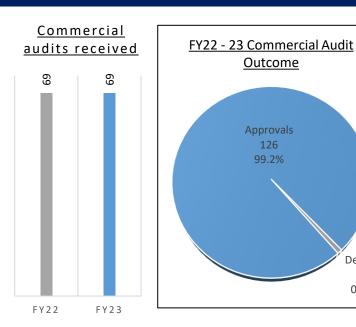
Residential Audit Processing Year-Over-Year

	Closed	Average Processing
Fiscal Year 2018	116	100 Days
Fiscal Year 2019	171	83 Days
Fiscal Year 2020	161	38 Days
Fiscal Year 2021	213	33 Days
Fiscal Year 2022	305	47 days
Fiscal Year 2023	327	46 days

Certified General Experience Audit Summary

Denials

0.8%



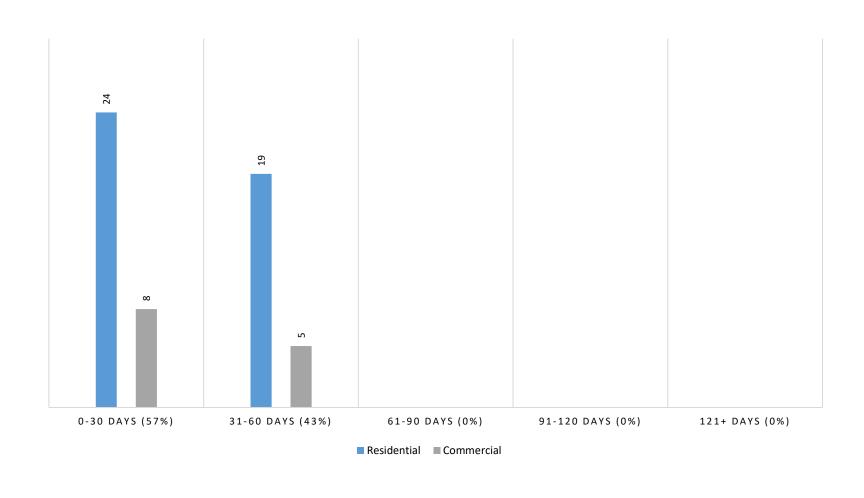
Commercial Audit Processing Year-Over-Year

	Closed	Average Processing
Fiscal Year 2018	47	160 Days
Fiscal Year 2019	52	218 Days
Fiscal Year 2020	79	124 Days
Fiscal Year 2021	53	30 Days
Fiscal Year 2022	62	46 Days
Fiscal Year 2023	69	41 days

Renewal Activity

Year-to-Date Comparison								
	FY 21 (Sept. 2	020 - July 2021)	FY 23 (Sept. 2	2022 - July 2023)	V			
	Renewed	% Renewed	Renewed	% Renewed	Variance	Percent		
Certified General Renewals	1,086	87.02%	1,088	90.44%	2	0.18%		
Certified Residential Renewals	1,050	92.43%	1,109	92.19%	59	5.62%		
Licensed Residential Renewals	173	85.64%	192	79.01%	19	10.98%		
Appraiser Trainee Renewals	213	56.95%	266	60.32%	53	24.88%		

Open Experience Audit Snapshot



Financial Services Division TALCB Budget Status Report July 2023 - Fiscal Year 2023

Expenditure Category	Beginning Balance FY2023	Expenditures	Remaining Balance	Budget % Remaining	1/12 = 8.33% Comments
Actual Beginning Balance	\$3,465,390		\$3,465,390		includes Trust cash balances as of 8/31/2022
Operating Reserves	(\$889,252)		(\$889,252)		
Available balance within Texas Treasury Safekeeping Trust	\$2,576,138		\$2,576,138		remaining available budget to consider to balance FY2023 budget
Salaries & Wages	\$1,433,518	\$1,272,761	\$160,757	11.2%	
Other Personnel Costs	504,631	411,263	\$93,368	18.5%	
Professional Services	426,859	182,103	\$244,756	57.3%	Luna Data - Computer consultant services paid with ASC grant; Have not had to use the contingency funds authorized to hire contractors.
Consumables	2,000	402	\$1,598	79.9%	lower than expected consumable supplies purchased
Utilities	109	285	(\$176)	-161.0%	Replacement headsets purchased that were not budgeted.
Travel	32,000	39,249	(\$7,249)	-22.7%	
Rent - Building - Other	21,892	20,612	\$1,280	5.8%	No further building lease expenses remain.
Rent - Equipment	10,464	1,130	\$9,334	89.2%	Copier lease less than budgeted amount
Other Operating Expense	76,038	82,151	(\$6,113)	-8.0%	
Subtotal -Operations Expenditures	2,507,511	2,009,954	497,557	19.8%	
DPS Criminal History Background Checks	2,000	796	1,204	60.2%	
Statewide Cost Allocation Plan (SWCAP)	31,209	15,464	15,745	50.5%	Last 2 quarters of SWCAP to be paid in August.
Contribution to General Revenue	22,500	20,625	1,875	8.3%	
Subtotal - Nonoperational Expenditures	55,709	36,885	18,824	33.8%	
Total Expenditures and GR Contribution	2,563,220	2,046,839	516,381 Revenue	20.1% Revenue %	
Revenue	FY2023 Projected Revenue	Revenue Collected	Remaining to be Collected	Remaining to be Collected	Comments
License Fees	\$1,973,845	\$1,649,225	\$324,620	16.4%	
AMCs	279,380	328,443	(\$49,063)	-17.6%	
ACE Program Revenue	15,155	18,260	(\$3,105)	-20.5%	
Examination fees	4,340	6,530	(\$2,190)	-50.5%	
Other Miscellaneous Revenue	40,127	53,371	(\$13,244)	-33.0%	
TALCB ASC grant	120,000	144,801	(\$24,801)	-20.7%	ASC grant to develop Complaint portal
	\$2,432,847	\$2,200,631	\$232,216	9.5%	
Total Revenue					
Total Revenue Operating Gains/ Losses	(\$130,373)	\$153,792	\$23,419	-18.0%	
	(\$130,373) \$22,914	\$153,792 \$9,979	\$23,419	-18.0%	Balance in Education Reserve Fund as of report date.

Financial Services Division

TX Appraiser Licensing & Certification Board Operating Account No. 3056 Investments **Holdings Report**

July 2023

			Beginning	•	Ending			
Purchase	Par	Purchase	Market	Additions	Market	Accrued		Maturity
Date	Value	Price	Value	Changes	Value	Interest	Description	Date
06/15/2023	1,032,000.00	982,342.05	983,020.31	4,676.25	987,696.56	331.31	U.S. T-Notes, .250	06/15/2024
09/15/2022	1,000,000.00	962,421.88	990,156.25	4,062.50	994,218.75	472.15	U.S. T-Notes, .125	09/15/2023
12/15/2022	643,000.00	615,270.63	628,658.08	2,411.25	631,069.33	103.21	U.S. T-Notes, .125	12/15/2023
03/24/2023	122,000.00	117,496.90	117,739.53	533.75	118,273.28	115.20	U.S. T-Notes, .250	03/15/2024
Totals	\$ 2,797,000.00 \$	2,677,531.46 \$	2,719,574.17 \$	11,683.75 \$	2,731,257.92 \$	1,021.87		

	Monthly Activity								
		Beginning Balance		Current Month	Cumulative Totals				
	\$	826,156.52							
			\$	187,168.04					
			\$	(183,931.03)					
Total Cash			· <u> </u>	\$	829,393.53				
Investment Ending Market Value				2,731,257.92					
Total Account Balance				-	3,560,651.45				
Operating Reserves					(889,252.00)				

2,671,399.45

Investment Compliance: These investments have been made in compliance with the Board's Investment Policy.

Ending Balance Available for Operations

Ranada Williams, Investment Officer

Beginning Cash Available Balance

Current Month Disbursements

Current Month Receipts

Melissa Huerta, Alternate Investment Officer

Kemya Dean, Alternate Investment Officer

S1A Report

Financial Services Division

Tx Appraiser Licensing & Certification Board Administrative Penalties Account No. 3193

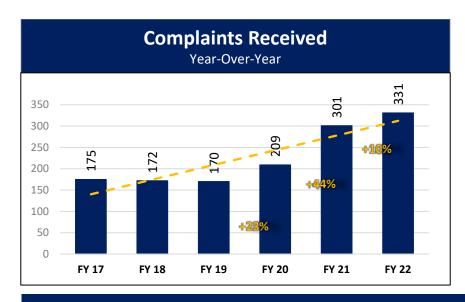
July 2023

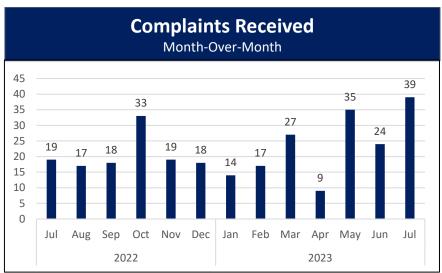
		<u> 1</u>	Y				
	Beginning Balance		Current Month			Cumulative Totals	
Beginning Balance	\$	9,946.13					
Current Month Receipts		Admin Penalties Interest Earned	\$	0.00 43.06			
Current Month Disbursements			\$	(10.20)			
Total	Cash			<u> </u>	\$	9,978.99	
Reserv	Reserved for Education Development					(9,978.99)	
Endin	g Bala	\$	(0.00)				

TALCB Enforcement Report

Current as of July 31, 2023

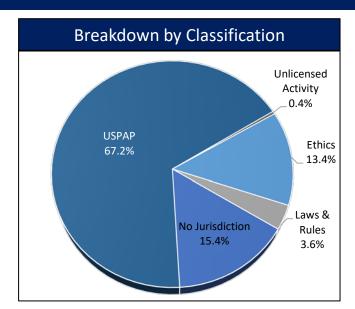
Complaints Received

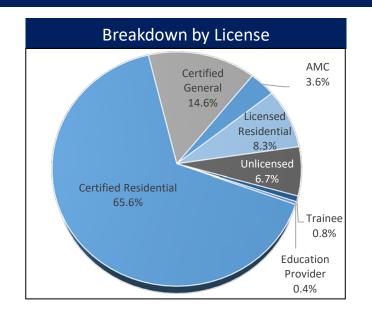


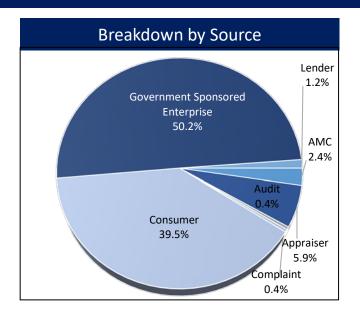




Fiscal Year 2023 Complaints Received by Category

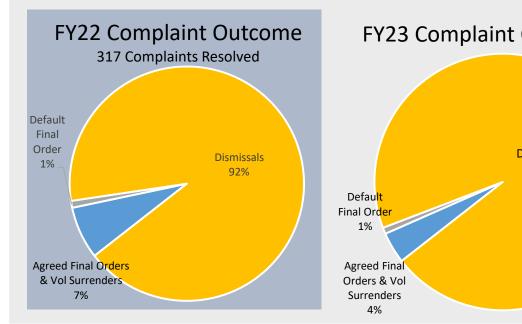


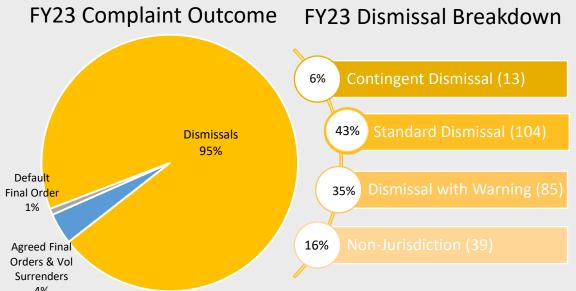




Complaint Resolution

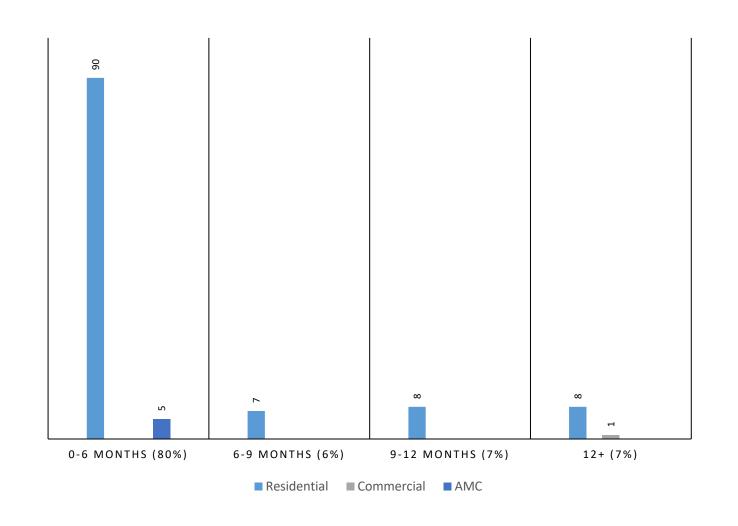








Open Complaint Snapshot



Open Complaint Data 119 Open Complaints **Cases Abated** • 12 pending litigation • 9 pending Texas Workforce **Commission Civil Rights Division** Review Cases Over 1 Year Old ASC Policy Statement: Resolve cases within 1 year absent special documented circumstances. 9 cases abated